



**SKILLED CARE REFERRAL FOR LONG-TERM SERVICES AND SUPPORTS (LTSS)**

NORTH DAKOTA DEPARTMENT OF HUMAN SERVICES

MEDICAL SERVICES DIVISION

SFN 584 (9-2021)

**SKILLED FACILITY/REFERRAL'S INFORMATION**

Facility Name	Facility Telephone Number	Referral Date	
Discharge Planner Name	Email Address		
Address	City	State	ZIP Code
Type of Referral <input type="checkbox"/> Family <input type="checkbox"/> Section Q Request <input type="checkbox"/> Consumer <input type="checkbox"/> Friend <input type="checkbox"/> Information Only <input type="checkbox"/> Physician <input type="checkbox"/> LTCF <input type="checkbox"/> Wants to go Home <input type="checkbox"/> Other (specify):			
Referral(s) Telephone Numbers			

**RESIDENT INFORMATION**

Name of Individual (First, MI, Last)	Admission Date	Date of Interview	
Address	City	State	ZIP Code
Telephone Number	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Date of Birth	
Hospice Services <input type="checkbox"/> Yes <input type="checkbox"/> No	Impairment <input type="checkbox"/> Hearing <input type="checkbox"/> Vision <input type="checkbox"/> Communication <input type="checkbox"/> Cognitive		
Payment Source (choose all that apply) <input type="checkbox"/> ND Medicaid <input type="checkbox"/> Medicare <input type="checkbox"/> Friend <input type="checkbox"/> Private Pay <input type="checkbox"/> Long-Term Care Insurance			
Full Medicaid Number (if ND Medicaid)			
If the Payment Source is Medicare/Private Pay, Medicare only, or Private Pay only, complete the following three questions:			
1. Is the individual looking for resources? <input type="checkbox"/> Yes <input type="checkbox"/> No      Is the individual looking to go home? <input type="checkbox"/> Yes <input type="checkbox"/> No			
2. Is the individual's household assets over \$50,000.00? (include Checking, Savings, Money Markets, CDs, Bonds, Annuities, IRAs, Residence other than primary) <input type="checkbox"/> Yes <input type="checkbox"/> No-Specify Amount if under \$50,000: _____			
3. Is the individual's household income above \$2,000.00 per month? (include Social Security, Pension, Employment, VA benefits) <input type="checkbox"/> Yes <input type="checkbox"/> No-Specify Amount: _____			
Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced/Separated <input type="checkbox"/> Significant Other <input type="checkbox"/> Widow			Is resident a Veteran? <input type="checkbox"/> Yes <input type="checkbox"/> No
Prior Living Arrangements			
Does the Applicant have a Guardian/Legal Representative? <input type="checkbox"/> Yes <input type="checkbox"/> No		Type of Guardianship/Legal Representative <input type="checkbox"/> Full <input type="checkbox"/> Limited <input type="checkbox"/> Conservatorship	
Guardian's/Legal Representative Name (first and last name)			Telephone Number
Address	City	State	ZIP Code
Does the Applicant have a Durable Power of Attorney (D-POA)? <input type="checkbox"/> Yes <input type="checkbox"/> No		Type of D-POA <input type="checkbox"/> Health <input type="checkbox"/> Financial <input type="checkbox"/> Both	
Durable Power of Attorney Name (first and last name)			Telephone Number
Address	City	State	ZIP Code

Reason for Coming to the Skilled Facility	
Living Situation <input type="checkbox"/> My Own Home <input type="checkbox"/> Someone Else's Home <input type="checkbox"/> No Permanent Residence	
I can't find a place to live in the community where I want to live that meets my needs (ex., is accessible, is the right size, is somewhere where I can get transportation).	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, why?	
I can't find a place to live in the community where I want to live that I can afford.	<input type="checkbox"/> Yes <input type="checkbox"/> No
The place I am living now doesn't meet my needs anymore - I need it to be more accessible and I am having trouble getting modifications made.	<input type="checkbox"/> Yes <input type="checkbox"/> No
The place I am living now doesn't meet my needs anymore - it needs significant repairs and I am having trouble making those repairs.	<input type="checkbox"/> Yes <input type="checkbox"/> No
I am struggling to get approved for a new apartment because I don't meet the landlord's background check requirements (credit, crimina, rental history).	<input type="checkbox"/> Yes <input type="checkbox"/> No
Other	
Primary Medical Diagnoses/Mental Health	
Is the individual currently receiving any therapy services? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Specify Tasks You Need Help With <input type="checkbox"/> Mobility - moving from room to room in your home, or from place to place in your neighborhood <input type="checkbox"/> Eating - planning and preparing meals, and eating safely without help <input type="checkbox"/> Going to the bathroom <input type="checkbox"/> Taking a bath or shower <input type="checkbox"/> Other (specify):	
Describe what would help you do these tasks as independently as possible:	
Describe your living situation and where you would like to move to (such as town/community):	
When would you like help with these tasks? <input type="checkbox"/> During the Day <input type="checkbox"/> Overnight <input type="checkbox"/> both <input type="checkbox"/> Other	
Have you used any services in the past, such as help with housework or personal cares? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Do you have family, friends, or people you have used (paid or unpaid) in the past who are willing and able to help you with these needs? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Is that who you would want to provide the care? <input type="checkbox"/> Yes <input type="checkbox"/> No	

Describe any medical equipment needed to safely live in the community. For example: shower bars, wheelchair ramp, hospital bed, etc.)

Describe anything else not discussed that would be important to know about you:

Are you interested in visiting community-based settings or having the opportunity to meet with others who are receiving services in the community? (ie. Adult Foster Care (AFC), private housing, apartment, or complexes). A community-based setting could be your own house or apartment with supports, or groups of older people who live together in the community.

Yes  No-Initial: \_\_\_\_\_

If Yes, Enter Notes on Preferences for Housing

**FAMILY/CAREGIVER INFORMATION**

Primary Caregiver Name (first and last name)	Telephone Number	Relationship to Individual Being Referred	
Address	City	State	ZIP Code

Who would the individual like present at the meeting?

Name	Telephone Number	Name	Telephone Number

**STOP - Coordinator will fill out meeting information:**

Date of Interview	How did the meeting occur? <input type="checkbox"/> In-Person <input type="checkbox"/> Video Conference <input type="checkbox"/> Telephone <input type="checkbox"/> Other
-------------------	--

Summary of Visit/Transition Goal

Would you like to explore the option of remaining in your home or community if services were there to help you?  
 Yes  No

Date Referred

Program Referrals

<input type="checkbox"/> HCBS Services	<input type="checkbox"/> Public Health	<input type="checkbox"/> Peer Support	<input type="checkbox"/> Ombudsman	<input type="checkbox"/> ADRL Transition Services
<input type="checkbox"/> MFP	<input type="checkbox"/> Housing Assistance	<input type="checkbox"/> PACE	<input type="checkbox"/> OAA Programs	<input type="checkbox"/> Other
<input type="checkbox"/> CSC	<input type="checkbox"/> CIL's	<input type="checkbox"/> Home Health	<input type="checkbox"/> Community Transition Under Waiver	

If the meeting did not take place, explain why?

### MONEY FOLLOWS THE PERSON (MFP) ONLY CHECKLIST

Has a copy of the Care Plan and Medication (MAR) List been obtained?

Yes  No

Has a MFP Information Consent Document been signed?

Yes  No

### SIGNATURES

Resident, Legal Guardian, or D-POA's Signature

Date

Checking this box indicates that the client has provided verbal consent for signature

Name of Individual (CSC/HCBS/MFP) Completing the Referral

Title

Date

The completed SFN 584 can be submitted the following ways to Aging Service Division:

- Clicking the button below to submit online;
- Emailing the completed document to [carechoice@nd.gov](mailto:carechoice@nd.gov); or
- Faxing to Aging Services at 701.328.8744

This document was developed under grant CFDA 93.779 from the U.S. Department of Health and Human Services, Centers for Medicare and Medicaid Services. However, these contents do not necessarily represent the policy of the U.S. Department of Health and Human Services, and you should not assume endorsement by the Federal Government. Award #1LICMS030171/01